

06/16/21	CBk	06/15/21	<p>Wed, 16-Jun-2021 10:57am (FA, BD): Talked to Jeff and Tom. He (tom) wanted to purchase some tf bond funds. We discussed upfront fee and CDSC. Tue, 15-Jun-2021 4:17pm (FA, BD): LM to CB 6 /16 10:45 224-542-9588. Jeff ret'd call. Call Jeff & he'll get Tom on the phone. kn 6/15 3:30 8 56-6393. Tom wants to put \$90000 mmkt into a mutual fund. I spoke to Tom & Jeff & ACHd \$19914 to bank and the rest of mmkt goes into mfd. kn</p>
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